

### **Compass HQIC Hosts**



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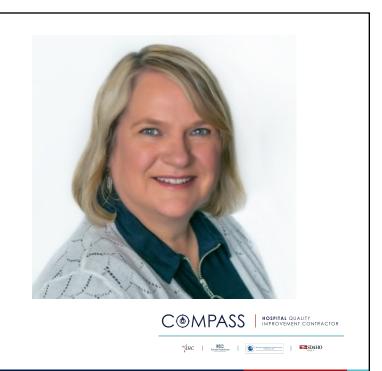


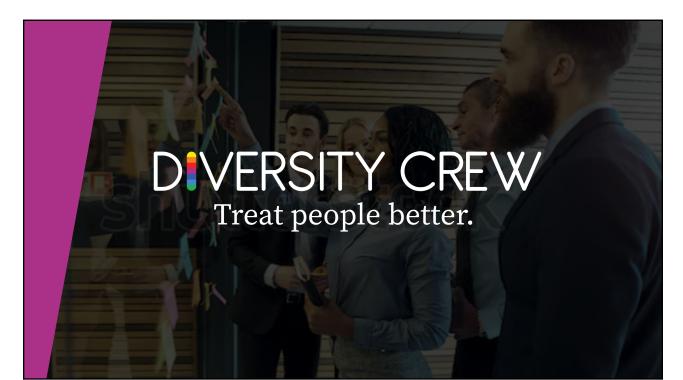
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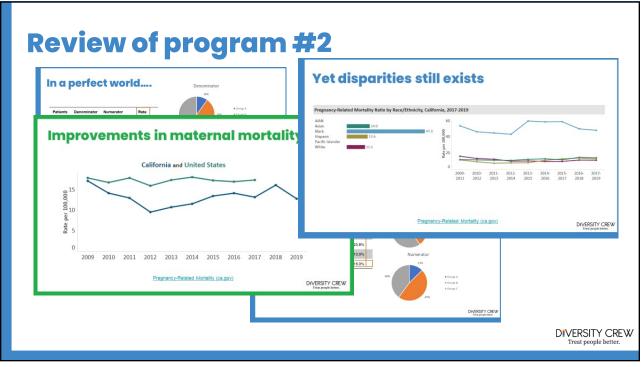


## Presenter Information

Kellie Goodson, MS, CPXP Partner/Speaker Diversity Crew





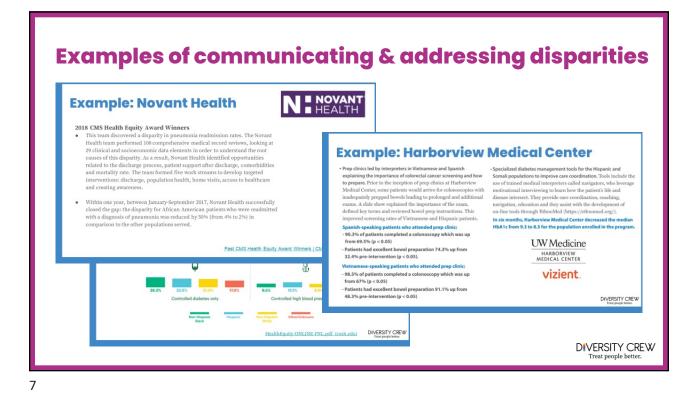


## Identify, address disparities & communicate findings

• Reviewed HEOA metrics 4, 5, & 6

Metric #	Category	Standard
4	Data Stratification	Hospital stratifies patient safety, quality and/or outcome measures using patient demographic data.
5	Communicate Findings	Hospital uses a reporting mechanism (e.g., equity dashboard) to communicate outcomes for various patient populations.
6	Resolve Differences	Hospital implements interventions to resolve differences in patient outcomes.

- Questions to ask yourself and strategies & actions to consider implementing
- Discussed examples of health systems that has found disparities and worked to improve outcomes



# What actions did you take?

#### Poll question. Potential responses:

- Did the homework thanks for the Excel spreadsheet!
- Pilot test data stratification with one measure
- Identify an upcoming project where you can stratify data before you get started
- Review existing processes for reporting findings to senior leadership
- Report your findings to hospital leadership
- Review Rush University's Health Equity report
- Review new Joint Commission standards regarding improving equity
- Recruit a unit that would be willing to engage in an equity performance improvement project
- Nothing yet, too many competing priorities
- Didn't attend the last session wish I had!



Kellie Goodson, MS, CPXP October 26, 2022

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# **Learning Objectives**

- Discuss strategies and actions to deliver culturally and linguistically appropriate services.
- Describe organizational structures that support health equity practices.
- Explain the importance of operationalizing the HEOA foundational, intermediate and advanced health equity practices throughout the organization. DVERSITY CREW Treat people better.

# What can we do?

**Build systems to identify and address disparities** 

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### **Assess your current practices**

#### Health Equity Organizational Assessment (HEOA)

- Developed 2017-2018; Grass roots effort supported by CMS
- Aim to assess hospital's

1) preparedness to address health disparities through the consistent collection of accurate demographic data;

2) use of demographic data to identify and resolve disparities; and

- 3) implementation of organizational and cultural structures needed to sustain the delivery of equitable care.
- More than 2,000 hospitals have taken the HEAO

# HEOA Assessment Categories & Standards

Metric #	Category	Standard
1	Data Collection	Hospital uses a self-reporting methodology to collect demographic data from the patient and/or caregiver.
2	Data Collection Training	Hospital provides workforce training regarding the collection of self-reported patient demographic data.
3	Data Validation	Hospital verifies the accuracy and completeness of patient self-reported demographic data.
4	Data Stratification	Hospital stratifies patient safety, quality and/or outcome measures using patient demographic data.
5	Communicate Findings	Hospital uses a reporting mechanism (e.g., equity dashboard) to communicate outcomes for various patient populations.
6	Resolve Differences	Hospital implements interventions to resolve differences in patient outcomes.
7	Culture & Leadership	Hospital has organizational culture and infrastructure to support the delivery of care that is equitable for all patient populations.

## Category 7: Organizational Infrastructure & Culture

Hospital has organizational culture and infrastructure to support the delivery of care that is equitable for all patient populations.

Intent of the Category:

- Hospital has a commitment to effectively deliver services that meet the cultural and linguistic diversity of the population served (according to CLAS standards).
- Hospital has designated an individual (or individuals) with leadership responsibility and accountability for health equity efforts (this person or team may wear more than one hat, be fulltime or dedicate a portion of their time to equity efforts).
- Hospital actively involves key stakeholders including patients and families and/or community partners in the planning, development and implementation of health equity efforts.
- · Hospital explicitly prioritizes equity in organization mission and goals.

# Metric 7: Basic level of organizational infrastructure & culture

Hospital has a standardized process to train its workforce to deliver culturally competent care and linguistically appropriate services (according to the CLAS standards).

#### **Questions to ask yourself**

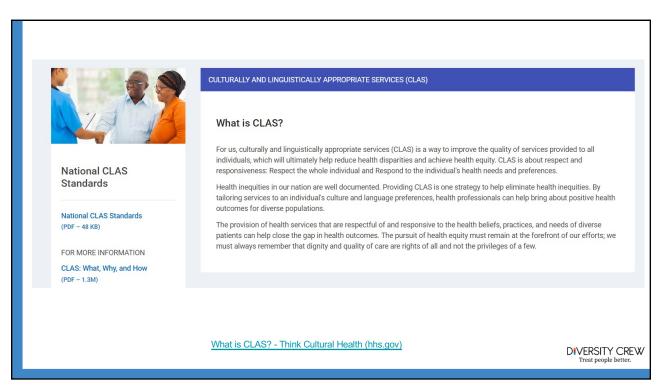
- How well do we understand the CLAS standards?
- How have we leveraged the CLAS standards in our processes and practices?
- Do we train staff according to CLAS?

#### **Strategies & Actions**

- Review <u>CLAS standards</u> and the <u>implementation checklist</u> to see which standards you meet
- Share this information with others in the organization responsible for training staff
- Visit <u>EthnoMed</u> (developed for clinicians and health care providers working with immigrant and refugee populations in the greater Seattle area)

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## **CLAS Standards**

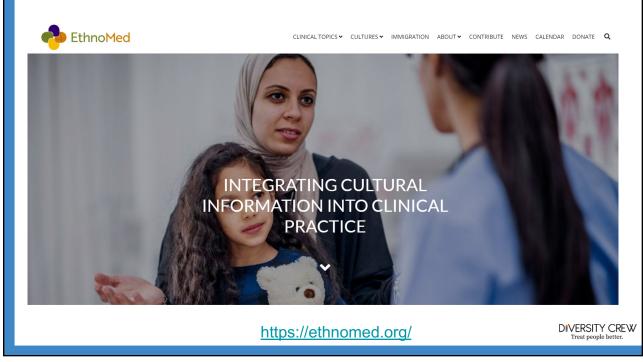
The Principal Standard (No. 1) calls on organizations to "provide effective, equitable, understandable and respectful quality care and services that are responsive to diverse cultural health beliefs and practices, preferred languages, health literacy, and other communication needs."

The remaining standards are divided into three themes:

- 1. Governance, Leadership, and Workforce (Standards 2-4);
- 2. Communication and Language Assistance (Standards 5-8); and
- 3. Engagement, Continuous Improvement, and Accountability (Standards 9-15).

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# Metric 7: Intermediate level of organizational infrastructure & culture

Hospital has named an individual (or individuals) who has leadership responsibility and accountability for health equity efforts (e.g., manager, director or Chief Equity, Inclusion and Diversity Officer/Council/Committee) who engages with clinical champions, patients and families (e.g., Patient and Family Advisory Councils (PFACs)) and/or community partners in strategic and action planning activities to reduce disparities in health outcomes for all patient populations.

#### **Questions to ask yourself**

 Do we have a named leader for equity, diversity & inclusion? Do they have tools, resources and support to advance equity?

#### **Strategies & Actions**

- Examine the organizational structures in place that support health equity
- Meet with health equity leader to discuss how you can support their efforts



# Metric 7: Advanced level of organizational infrastructure & culture

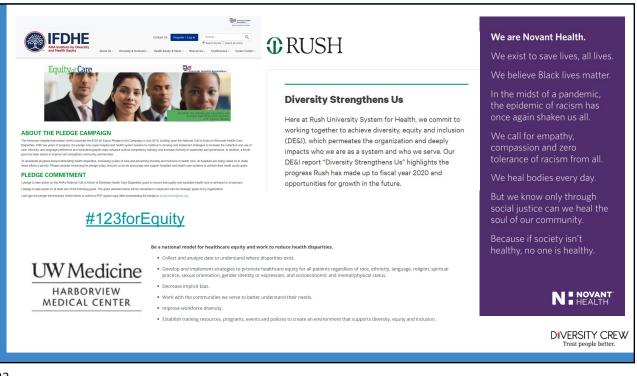
Hospital has made a commitment to ensure equitable health care is prioritized and delivered to all persons through written policies, protocols, pledges or strategic planning documents by organizational leadership and Board of Directors (e.g., mission/vision/values reflect commitment to equity and is demonstrated in organizational goals and objectives).

#### **Questions to ask yourself**

- Have we made a commitment to health equity and put in writing through our policies or other documentation?
- Is health equity specifically noted in our mission/vision/values?
- Have we made a pledge to

#### **Strategies & Actions**

- Check if your organization has made the #123forEquity
- Review mission/vision/values for equity components



# **Metric 7 - Polling Question**

## What action can you take?

- Review CLAS standards and the implementation checklist to see which standards you meet
- Visit <u>https://ethnomed.org/</u>
- Examine the organizational structures in place that support health equity
- Meet with health equity leader to discuss how you can support their efforts
- Check if your organization has made the <u>#123forEquity</u>
- Review mission/vision/values for equity components
- Share this information with others in the organization

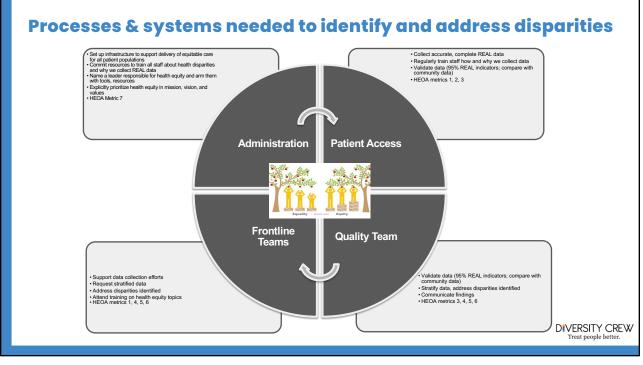
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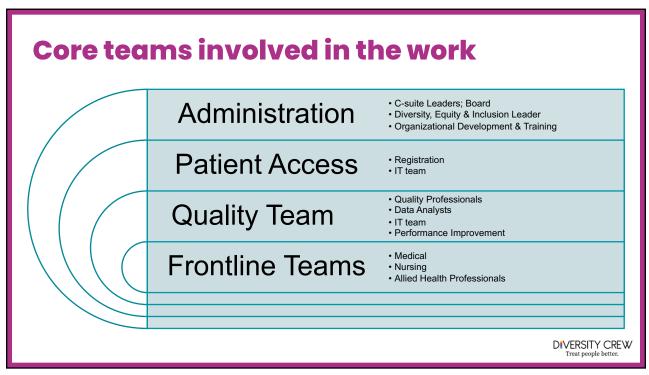


### Build systems to identify and address disparities

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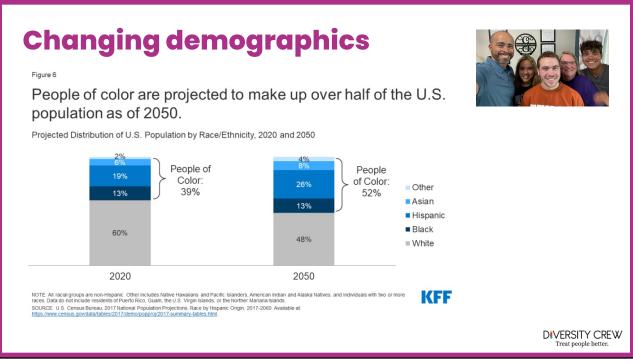
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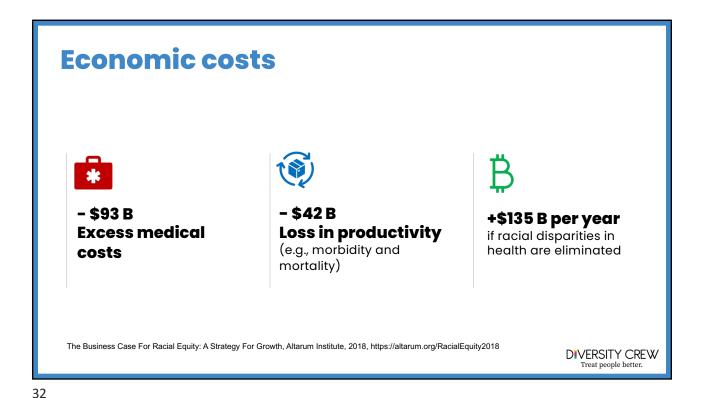
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### **External Pressure: Joint Commission Standards**

Effective January 1, 2023, new and revised requirements to reduce health care disparities will apply to Joint Commission-accredited ambulatory health care organizations, behavioral health and human services organizations, critical access hospitals, and hospitals.

A new standard in the Leadership (LD) chapter with 6 new elements of performance (EPs) has been developed to address health care disparities as a quality and safety priority. Standard LD.04.03.08 will apply to the following Joint Commission–accredited organizations:

- All critical access hospitals and hospitals
- Ambulatory health care organizations providing primary care within the "Medical Centers" service in the ambulatory health care program (the requirements are not applicable to organizations providing episodic care, dental services, or surgical services)
- Behavioral health care and human services organizations providing "Addictions Services," "Eating Disorders Treatment," "Intellectual Disabilities/Developmental Delays," "Mental Health Services," and "Primary Physical Health Care" services.

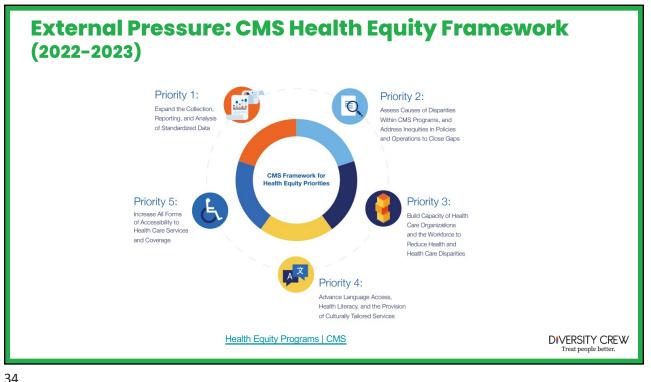
The Record of Care, Treatment, and Services (RC) requirement to collect patient race and ethnicity information has been revised and will apply to the following Joint Commission-accredited programs:

- Ambulatory health care (Standard RC.02.01.01, EP 31)
- Behavioral health care and human services (Standard RC.02.01.01, EP 26)
- Critical access hospital (Standard RC.02.01.01, EP 25)



New and Revised Requirements to Reduce Health Care Disparities | The Joint Commission





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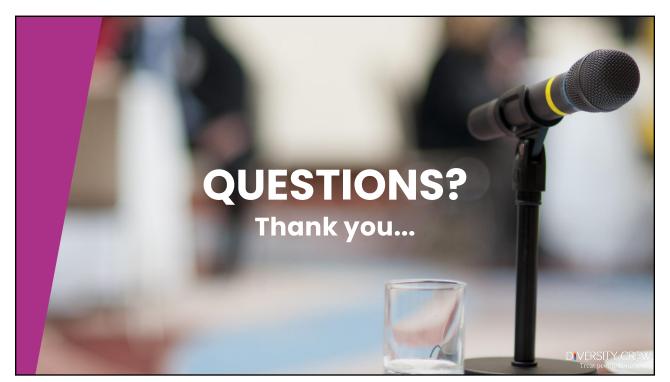
## Be the change

"Of all the forms of inequality, injustice in health care is the most shocking and inhumane."

- Martin Luther King, Jr.

"To eliminate disparities, we must know enough (research); do enough (deliver the outcomes); care enough (commitment); and persevere enough (do not get discouraged)."

- David Satcher, MD, PhD, Director, Morehouse School of Medicine



## **Next Steps**

- Take action! Use the question and strategies & actions to guide your next steps
- Use the tools and resources provided in the series to continue your work
- Partner with your Clinical Advisor to keep you on track and accountable
- Track your progress!

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