



### Introductions

### Presenters



Tanya Lord, MPH, PhD
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#### Also

### Robert L. Geist, MPH, CIC, FAPIC Advanced Epidemiologist Kansas Department of Health & Environment Healthcare-Associated Infections Program rgeist@kdheks.gov

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### Rob Rutherford, BA Senior Health Care Data Analyst Kansas Healthcare Collaborative rrutherford@khconline.org

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### Announcements

## July = Survey time!

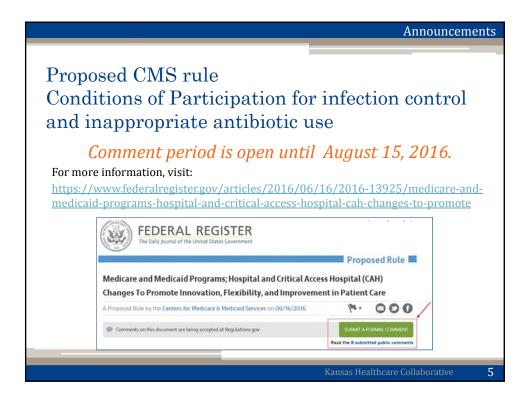
1. KHC's 8<sup>th</sup> Annual Health Care Personnel (HCP) Influenza Immunization Survey

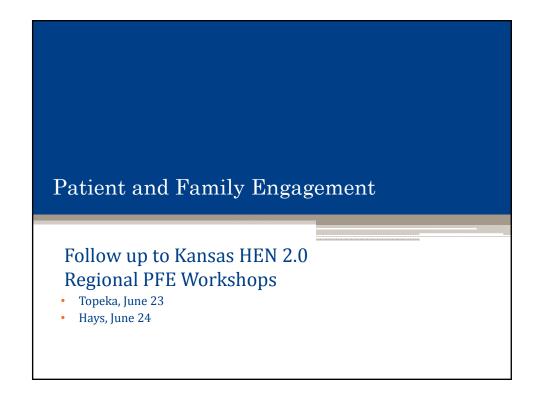
(Attn: Designated employee Health/Infection Prevention Contact)

- 2. KHC Early Elective Delivery Follow-up Survey (Attn: Obstetric Contact)
- 3. HEN 2.0 PFE Metrics Survey (through today) (Attn: Primary/Secondary HEN Contact)

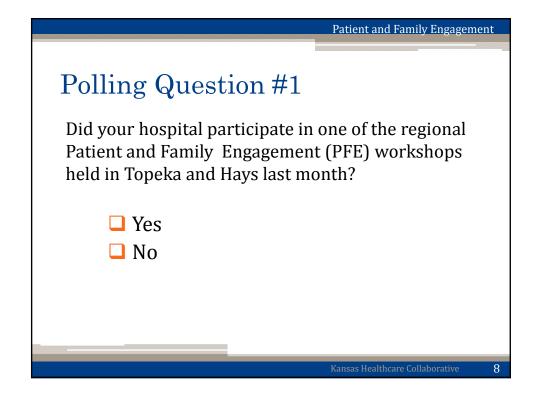
We appreciate your assistance in 100% response for each survey. Statewide results will be shared.

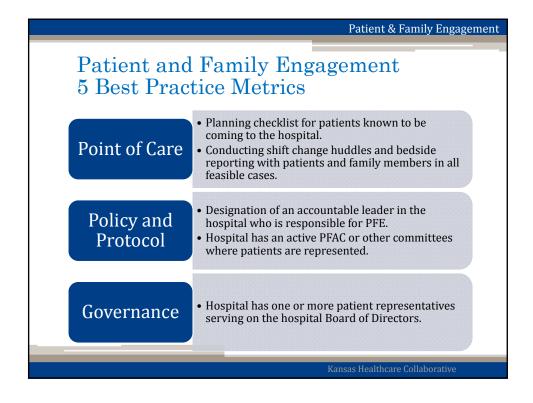
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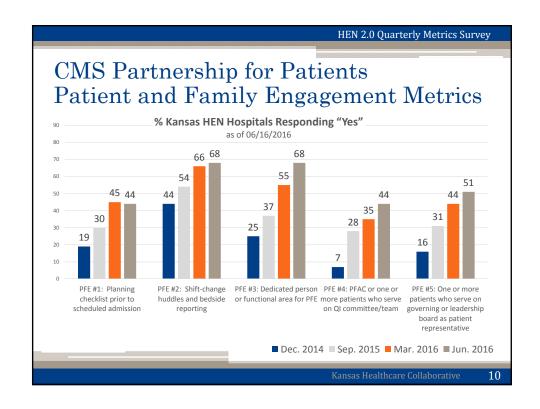


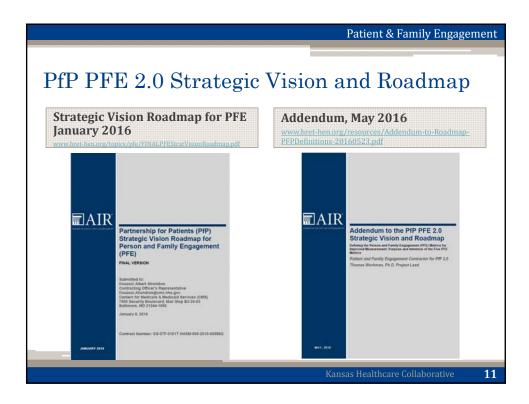


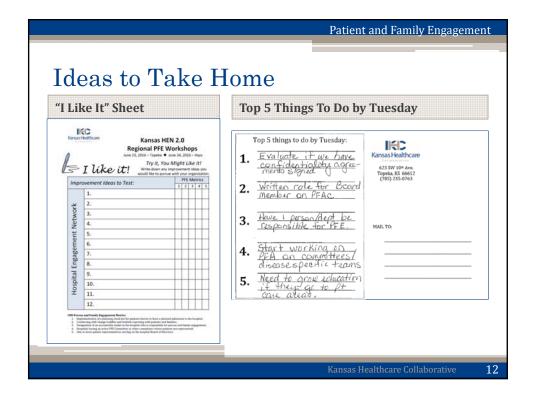
#### Patient and Family Engagement PFE Workshop Participants TOPEKA, June 23 HAYS, June 24 • Allen County Regional Hospital · Cheyenne County Hospital · Cloud County Health Center · Comanche County Hospital · Coffeyville Regional Medical Center · Edwards County Hospital • F.W. Huston Medical Center · Ellsworth County Medical Center · Greenwood County Hospital • Gove County Medical Center · Grisell Memorial Hospital • Harper Hospital District No. 5 • Hiawatha Community Hospital · Hays Medical Center Kiowa District Hospital · Holton Community Hospital · Horton Community Hospital · Lincoln County Hospital • Rush County Memorial Hospital + LTC · Labette Health · Lindsborg Community Hospital · Russell Regional Hospital · Lawrence Memorial Hospital · Memorial Health System • Satanta District Hospital · Minneola Hospital · Mitchell County Hospital · Scott County Hospital • Nemaha Valley Community Hospital · Ness County Hospital Sheridan County Health Complex • Neosho Memorial Regional Medical Center · Ransom Memorial Hospital · Ottawa County Health Center • Trego County Lemke Memorial Hospital · Saint Luke's Cushing Hospital • Rice County District Hospital • Wichita County Health Center Rooks County Health Center











### Presenter



### Tanya Lord, MPH, PhD

AHA/HRET HEN Patient/Family Engagement Consultant Director of Patient and Family Engagement, Foundation for Healthy Communities

Tanya Lord PhD, MPH is currently the Director of Patient and Family Engagement at the Foundation for Healthy Communities, Tanya Lord also works as a patient safety, quality improvement, and patient/family engagement consultant nationally with organizations including AHA/HRET HEN, Tufts Medical Center and the Coalition for the Prevention of Medical Errors. Tanya shares her son's story of medical error and the importance of engaging and communicating with patients and families to improve quality and patient safety through informative, interactive, fun key note presentations and conference workshops. Tanya holds a Masters of Public Health from the University of New Hampshire and a Doctorate in Clinical and Population Health Research from the University of Massachusetts Medical School. Tanya may be contacted at <a href="mailto:tanyalord@comcast.net">tanyalord@comcast.net</a>

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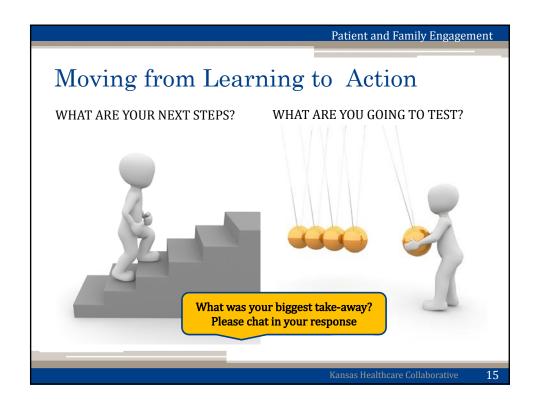
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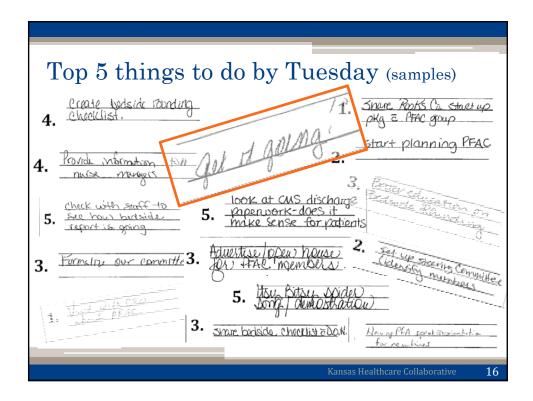
# "The greatest asset we have underutilized is all the assets of the patient"

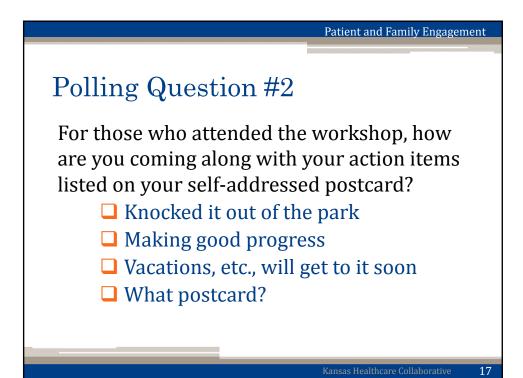
~Maureen Bisognano, president and CEO of the Institute for Healthcare Improvement.

(and Family)

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# PFE Metric 1: Planning checklist for scheduled admissions

The intent of this metric is not the distribution of the physical checklist alone but the use of it by admissions staff, an admitting nurse or physician, or other health care professional to guide a conversation with patients and families at the earliest point possible before their care.

For more information, see Partnership for Patients Addendum to the Strategic Vision and Roadmap: Defining the PFE Metrics for Improved Measurement: Purpose and Intention of the Five PFE Metrics, May 2016 <a href="https://www.hret-hen.org/resources/Addendum-to-Roadmap-PFPDefinitions-20160523.pdf">www.hret-hen.org/resources/Addendum-to-Roadmap-PFPDefinitions-20160523.pdf</a>

# Strategy #1 Sample Attendee Action Items Planning checklist for scheduled admissions

- Review what we currently do.
- Discuss patient discharge envelope
- Improve discharge planning checklist
- Share discharge checklist examples with case management and surgery
- Finalize checklist with marketing for July PFAC meeting
- Form committee to develop preadmission checklist and discharge packet
- Add bedside report explanation, name, DOB to admission checklist
- Revise the procedure for discharge checklist
- Write the discharge goals on the white boards
- Increase bedside discharge planning meetings

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### Patient and Family Engagement

### Strategy #1 Resources Planning checklist for scheduled admissions

- ➤ Kansas HEN Webinar with Cheryl Ruble (9/23/15)
  - Webinar recording https://cc.readytalk.com/cc/playback/Playback.do?id=erpk0c
  - Presentation handout www.khconline.org/files/KS-HEN-webinar-092315-handout.pdf
- ➤ Partnership for Patients Master Class #6 (1/27/14) <u>www.healthcarecommunities.org/ResourceCenter/PartnershipforPatientsLibr</u> <u>ary.aspx?CategoryId=828931&EntryId=73653</u>
- Partnership for Patients Strategic Vision Roadmap for PFE (1/8/16)

www.hret-hen.org/topics/pfe/FINALPFEStratVisionRoadmap.pdf#page=13

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# PFE Metric 2: Shift change huddles / bedside reporting with patients and families

The intent of this metric is to include the patient and/or family caregiver in as many conversations about their care as possible throughout the hospital stay. The patient and/or family member is able to hear, question, correct or confirm, and/or learn more about the next steps in their care as it is discussed between nurses changing shifts or clinicians making rounds. Patients and/or family members should be more than present during these meetings. They should be encouraged and prompted by the clinical staff to be active participants to whatever degree they desire, and add to the information being shared between the nurses or other clinicians discussing their care.

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# Strategy #2 Sample Attendee Action Items Shift change huddles/bedside reporting with patients and families

- Observe bedside shift reports. Are they being done consistently, or slipping?
- Share checklists with social services, admissions, and DON.
- Create checklist for bedside reporting.
- Plan to practice bedside rounding/reporting with a patient to assess plan.
- Competency check-off. Huddle/structure.

- Share idea of room signage for bedside reporting "occurs between 7-7:30 a.m."
- Bedside/AIDET (checklist) sign posted.
- Work on ways to get staff buy-in on bedside report.
- See videos on KHC website about bedside shift report.
- Discuss verbal authorization for bedside rounding with patients.

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### Strategy #2 Resources Shift change huddles/bedside reporting with patients and families

- Partnership for Patients Master Class #3 (9/23/13)
   <u>www.healthcarecommunities.org/ResourceCenter/PartnershipforPatientsLibrary.aspx?CategoryId=828928&EntryId=73487</u>
- AHRQ Nurse Bedside Shift Report Implementation Handbook <a href="http://www.ahrq.gov/professionals/systems/hospital/engagingfamilies/strategy3/index.html">http://www.ahrq.gov/professionals/systems/hospital/engagingfamilies/strategy3/index.html</a>
- Modern Healthcare: Bedside handoffs boost patient satisfaction (Dec. 7, 2015)
   www.modernhealthcare.com/article/20151205/MAGAZINE/312059996/bedside -handoffs-boost-patient-satisfaction
- Sample hospital videos demonstrating bedside handoffs with patients and families

www.khconline.org/patient-and-family-engagement#metrics

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# PFE Metric 3: PFE leader or function area exists in the hospital

The intent of this metric is to ensure that PFE efforts are built into the management of hospital operations and given the attention and resources needed to be successful and sustained over time

# Strategy #3 Sample Attendee Action Items PFE Leader or Function Area Exists in the Hospital

- Help facility designate PFE leader and introduce in the newsletter.
- Think about who in hospital personnel may be interested in PFE.
- Add patient document portion to transitional care coordinator role.
- Look for sample PFE leader job descriptions
- Write job description for PFE.
- Add a job description role of PFE coordinator to my job or another's position.
- Add to formal organizational chart.

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### Patient and Family Engagement

### Strategy #3 Resources PFE Leader or Function Area Exists in the Hospital

- Partnership for Patients Master Class #4 (10/21/13)
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   atientsLibrary.aspx?CategoryId=828929&EntryId=73488http://w
   www.healthcarecommunities.org/ResourceCenter/PartnershipforPat
   ientsLibrary.aspx?CategoryId=828929&EntryId=73488
- Institute for Patient- and Family-Centered Care (IFPCC) compilation of sample job and volunteer descriptions shared by other hospitals

www.ipfcc.org/tools/position.html

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# PFE METRIC 4: PFAC or Representative on hospital committee

The intent of this metric is that a hospital has a formal relationship with patient and family advisors from the local community who provide input and guidance from the patient perspective on hospital operations, policies, procedures, and quality improvement efforts.

Patient and Family Engagement

# Strategy #4 Sample Attendee Action Items PFAC or Patient Representative on Hospital Committee

- Come up with a group to help start PFAC
- Discuss PFAC with CEO and the board.
- Work on developing specific goals for PFAC Committee
- Explore the possibility of holding open house to "ramp up" interest.
- Education to the community: newsletter, facebook.
- Have HIPPA forms for PFAC committee to sign.
- Share Rooks County start-up package with internal PFAC group.

- Look at patient voice for quality improvement committee.
- Discuss with CEO steps to implement to start committee
- PFAC information and staff application in the newsletter.
- Have PFA speak at orientation for new hires.
- Add PFA to job descriptions and orientation, as well as patient packet. Brochure at discharge/suggestion box.
- Plan to join KHC's next PFAC Collaborative.
- Provide staff education.

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### Strategy #4 Resources PFAC or Representative on Hospital Committee

- Partnership for Patients Master Class #2 (8/19/13)
   www.healthcarecommunities.org/ResourceCenter/PartnershipforPatients
   Library.aspx?CategoryId=828926&EntryId=73486
- AHRQ Implementation Handbook, sample training materials and guides

www.ahrq.gov/professionals/systems/hospital/engagingfamilies/strategy 1/index.html

- Sample hospital videos
   https://youtu.be/IuxHx4Va EE (3:36 min.)
   https://youtu.be/wbQ9TfgOSmw (4:55 min.)
- Kansas PFAC Collaborative www.khconline.org

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# PFE metric 5: Patient and family on hospital governing and/or leadership board

The intent of this metric is to ensure that at least one Board member with full voting rights and privileges provides the patient and family perspective on all matters before the Board, similar to other Board members who represent specific interests in the community.

# PFE Metric #5 Sample Attendee Action Items Patient and Family on Governing and/or Leadership Board

- Talk with CEO about patient liaison on board, share information and learnings
- Find out if we have an active board member who has been a patient
- Educate board member to bring patient voice, see if role is written into bylaws
- Present alternative options to CEO for governing board rep (current board member as pt?)
- Leadership rounds
- Check bylaws re: members
- Start talking about how to put PFA on the board or alternative

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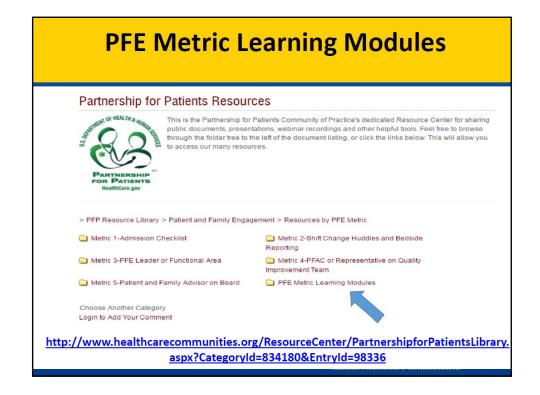
### Patient and Family Engagement

### PFE Metric #5 Resources

Patient and Family on Governing and/or Leadership Board

- Partnership for Patients Strategic Vision Roadmap for PFE http://www.hret-hen.org/topics/pfe/FINALPFEStratVisionRoadmap.pdf#page=28
- Partnership for Patients Master Class #5
   <a href="http://www.healthcarecommunities.org/ResourceCenter/PartnershipforPatientsLibrary.aspx?CategoryID=828930&EntryID=73489">http://www.healthcarecommunities.org/ResourceCenter/PartnershipforPatientsLibrary.aspx?CategoryID=828930&EntryID=73489</a>
- Institute for Healthcare Improvement:
   Guidelines for Using Patient Stories with Boards of Directors
   http://www.ihi.org/resources/Pages/Tools/GuidelinesforUsingPatientStorieswithBoardsofDirectors.aspx (free log in)
   Governance Leadership "Boards on Board" How-to Guide
   http://www.ihi.org/resources/pages/tools/howtoguidegovernanceleadership.aspx (free log in)

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### General Resources

- AHA/HRET Hospital Engagement Network: <a href="https://www.hret-hen.org/topics/patient-family-engagement.shtml">www.hret-hen.org/topics/patient-family-engagement.shtml</a>
- Kansas Healthcare Collaborative: <u>www.khconline.org</u>
- AHRQ's Guide to Patient and Family Engagement in Hospital Quality and Safety www.ahrq.gov/professionals/systems/hospital/engagingfamilies/guide.html
- Partnership for Patients Healthcare Communities
   www.healthcarecommunities.org/ResourceCenter/PartnershipforPatientsLibrary.aspx?CategoryId=828914
- The Institute for Patient and Family Centered Care. <a href="www.ipfcc.org">www.ipfcc.org</a>
- · Institute for Healthcare Improvement. www.ihi.org
- The American Hospital Association and Institute for Family Centered Care's Strategies for Leadership: Advancing the Practice of Patient-and Family-Centered Care.
   www.aha.org/content/00-10/resourceguide.pdf
- The American Hospital Association and Institute for Family Centered Care's Strategies for Leadership: Patient-and Family-Centered Care: A Hospital Self-Assessment Inventory. <a href="https://www.aha.org/content/00-10/assessment.pdf">https://www.aha.org/content/00-10/assessment.pdf</a>
- The Institute for Healthcare Improvement report "Partnering with Patients and Families To Design a
  Patient- and Family-Centered Health Care System A Roadmap for the Future" Jim Conway, Bev Johnson,
  Susan Edgman-Levitan, Juliette Schlucter, Dan Ford, Pat Sodomka, & Laurel Simmons
  www.ihi.org/knowledge/pages/publications/partneringwithpatientsandfamilies.aspx

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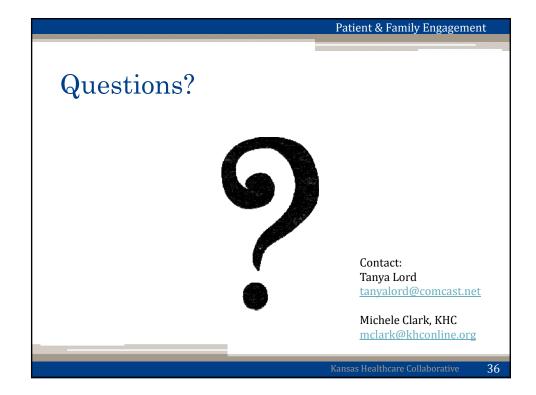
### References

- Agency for Healthcare Research and Quality & National Institute of Mental Health. (2001). Patient-centered care: Customizing care to meet patients' needs: Program Announcement. <a href="http://grants.nih.gov/grants/pa-files/PA-01-124.html">http://grants.nih.gov/grants/pa-files/PA-01-124.html</a>
- Institute of Medicine. (2001). Crossing the quality chasm: A new health system for the 21<sup>st</sup> century. Washington, DC:IOM. www.iom.edu/report.asp?is=5432
- Institute for Patient and Family- Centered Care. (2011). Advancing the practice of patient-and family-centered care in hospitals: How to get started. www.ipfcc.org/pdf/getting\_started.pdf
- Shaller, D. (2007, October). Patient-centered care: what does it take? The Commonwealth Fund.
- Balik, B, Conway, J., Zipperer, L, Watson, J. Achieving an Exceptional Patient and Family Experience of Inpatient Hospital Care IHI Innovations Series white paper. Cambridge, Massachusetts: Institute for Healthcare Improvement; 2011. (available on www. IHI.org)

#### **Additional References**

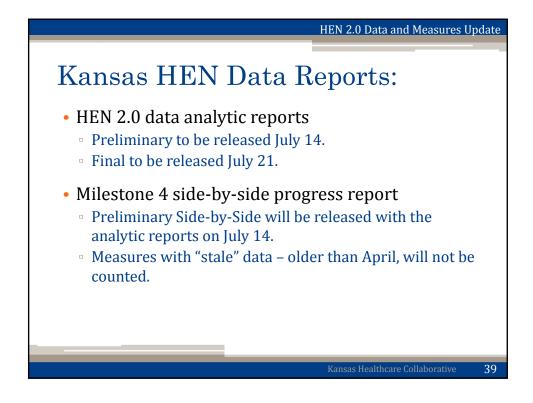
 Gerteis, M, et al (Eds.). (1993). Through the patient's eyes: Understanding and promoting patient-centered care. San Francisco, CA: Jossey-Bass.

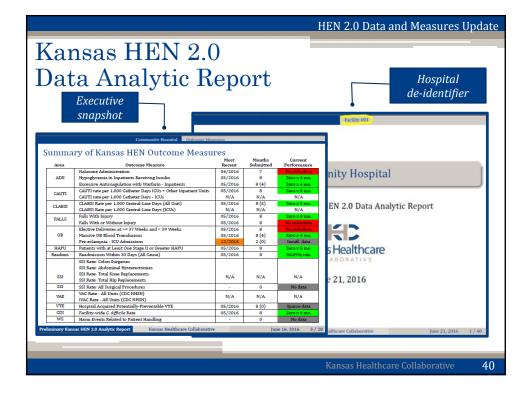
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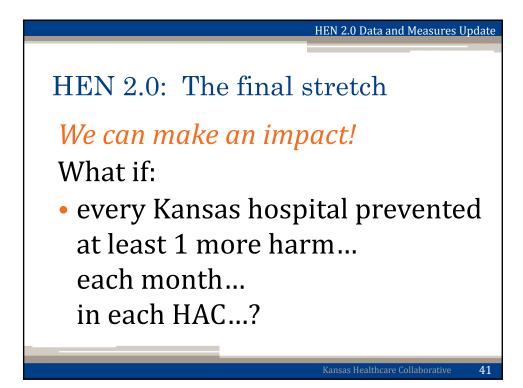


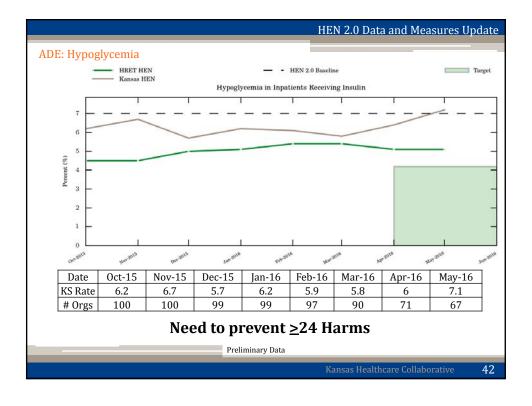


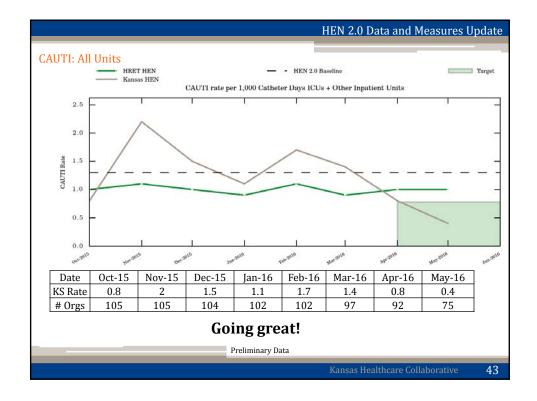


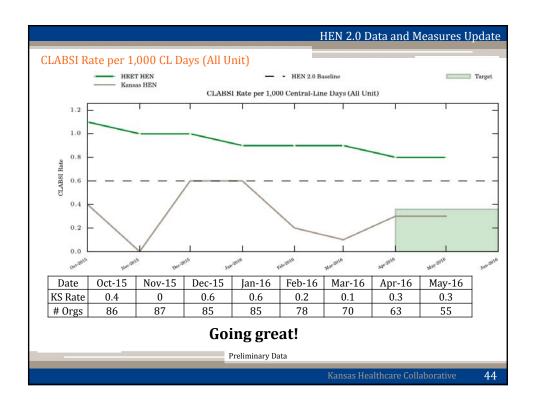


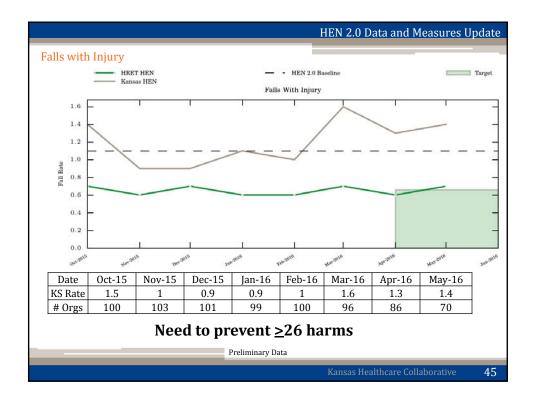


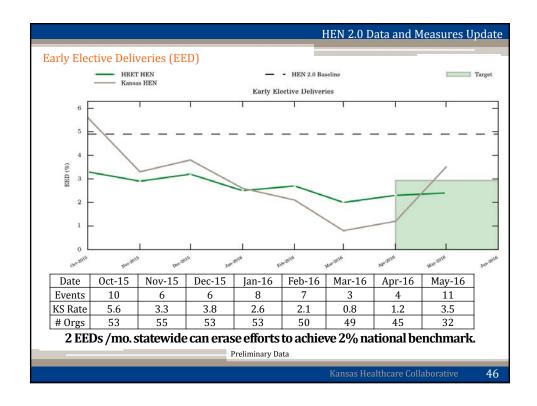


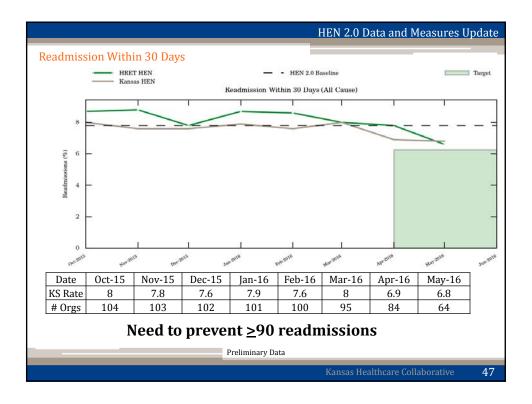


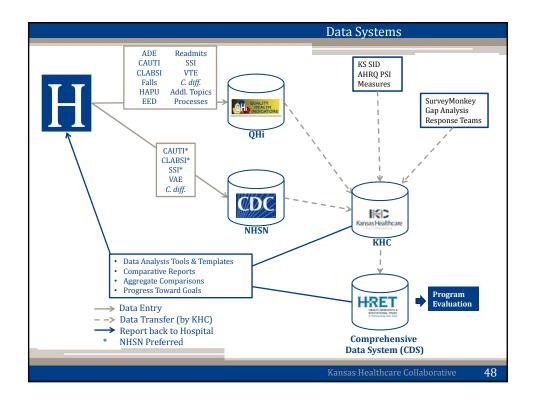
















### HEN 2.0 Data and Measures Update

## FAQs

- What if I have data for a measure in both NHSN and QHi?
- When picking a data source, we choose based on which system has more information. So if NHSN has 3 months of data, and QHi has 5, we'd use QHi for any reports.

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		HEN 2.0 Data and Measure
Kansas HEN	2015-2016	
Data Submiss	sion Schedule	
Outcome & Process Measures for HACs occurring in:	Readmissions for index discharges in, and SSI for procedures performed in:	Submission Due
October, 2015	September, 2015	November 30, 2015
November, 2015	October, 2015	December 31, 2015
December, 2015	November, 2015	January 31, 2016
January, 2016	December, 2015	February 29, 2016
February, 2016	January, 2016	March 31, 2016
March, 2016	February, 2016	April 30, 2016
April, 2016	March, 2016	May 31, 2016
May, 2016	April, 2016	June 30, 2016
June, 2016	May, 2016	July 31, 2016
July, 2016	June, 2016	August 31, 2016
August, 2016	July, 2016	September 30, 2016





Categories	Focus
Topic-specific Case Studies	HEN 2.0 topics – core and optional
Equity of Care	Hospital success stories on reducing disparities and promoting diversity and inclusion.
Patient and Family Engagement	HEN hospital success stories in patient and family engagement, specifically the 5 key strategies.
Huddle for Care www.huddleforcare.org	Readmissions, transitions of care



### **Resources & Upcoming Events**

### Featured National Webinars

HRET HEN 2.0 Foundational Fellowship Webinar #8

Wednesday, July 13 ● Foundational - 11:00 to 12:00p.m.

Pre-register at: https://hret.adobeconnect.com/foundational20160713/event/registration.html

HRET HEN 2.0 Experienced Fellowship Webinar #8

Wednesday, July 13 ● Experienced - 12:30 to 1:30p.m.

Pre-register at: https://hret.adobeconnect.com/experienced20160713/event/registration.html

NCD Pacing Event: Colon Surgery SSI

Thursday, July 14 ● 2:00 to 3:00 p.m.

Pre-register at: https://secure.confertel.net/tsRegister.asp?course=6860857

**HRET HEN 2.0 Surgical Site Infections** Webinar

Thursday, July 21 ● 11:00 to 12:00 p.m.

Pre-register at: <a href="https://hret.adobeconnect.com/ssi/event/registration.html">https://hret.adobeconnect.com/ssi/event/registration.html</a>

See full list of Upcoming Events at

www.hret-

hen.org/events

(Recordings available on topic pages.)

All times listed are Central Time (CT)

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### **Resources & Upcoming Events**

### Featured National Webinars (cont'd)

HRET HEN 2.0 Sepsis Webinar

Tuesday, July 26 ● 11:00 to 12:00 p.m.

Pre-register at: https://hret.adobeconnect.com/sepsis20160726/event/registration.html

HRET HEN 2.0 Data Webinar

Thursday, July 28 ● 11:00 to 12:00p.m.

Pre-register at: https://hret.adobeconnect.com/data20160728/event/registration.html

**HRET HEN 2.0 Ventilator-Associated Events Webinar** 

Tuesday, August 2 ● 11:00 to 12:00p.m.

 $Pre-register\ at:\ \underline{https://hret.adobeconnect.com/vae20160802/event/registration.html}$ 

HRET HEN 2.0 CAUTI Webinar

Tuesday, August 9 ● 11:00 to 12:00 p.m.

Pre-register at: <a href="https://hret.adobeconnect.com/cauti20160809/event/registration.html">https://hret.adobeconnect.com/cauti20160809/event/registration.html</a>

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# Featured National Webinars (cont'd) Readmissions Affinity Group: Addressing Rehavioral Health

**Readmissions** Affinity Group: Addressing Behavioral Health Tuesday, August 9 ● 12:00 to 1:00 p.m.

Pre-register at: https://secure.confertel.net/tsRegister.asp?course=6860871

HRET HEN 2.0 Foundational Fellowship Webinar

Wednesday, August 17 ● Foundational - 11:00 to 12:00p.m.

Pre-register at: https://hret.adobeconnect.com/founational20160817/event/registration.html

HRET HEN 2.0 Experienced Fellowship Webinar

Wednesday, August 17 ● Experienced – 12:30 to 1:30p.m.

Pre-register at: <a href="https://hret.adobeconnect.com/experienced20160817/event/registration.html">https://hret.adobeconnect.com/experienced20160817/event/registration.html</a>

See full list of Upcoming Events at www.hret-hen.org/events (Recordings available on topic pages.)

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**Resources & Upcoming Events** 

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### **Educational Opportunities**

### **Upcoming KHC Events**

### **Kansas HEN 2.0 PFAC Collaborative Learning Session**

Monday, August 15 ● 2:00 – 3:00 pm

Registration link is available on private PFAC Collaborative web page.

### **Kansas HEN 2.0 August Webinar**

Wednesday, August 24 ● 10:00 – 11:00 am

Register at: <a href="https://cc.readytalk.com/r/6y7dmflee1un&eom">https://cc.readytalk.com/r/6y7dmflee1un&eom</a>

### **Kansas HEN 2.0 Convening Meeting**

Wednesday, September 15 ● Topeka

Registration will open soon.

All times listed are Central Time (CT)

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