### Patient & Family Voice in Hospital Care

#### ADVENTHEATLH OTTAWA

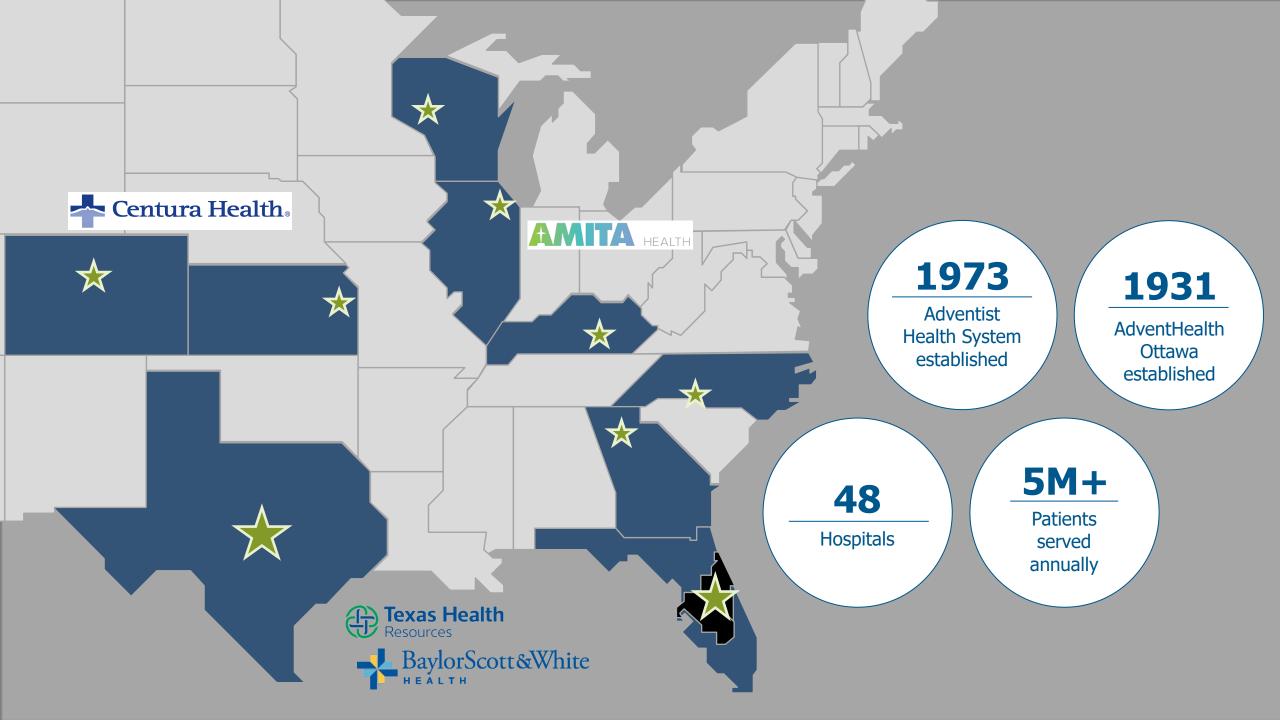
Stacy Steiner-Chief Clinical Officer Dorothy Rice-Quality & Trauma Director Lora O'Connor-Customer Service Director

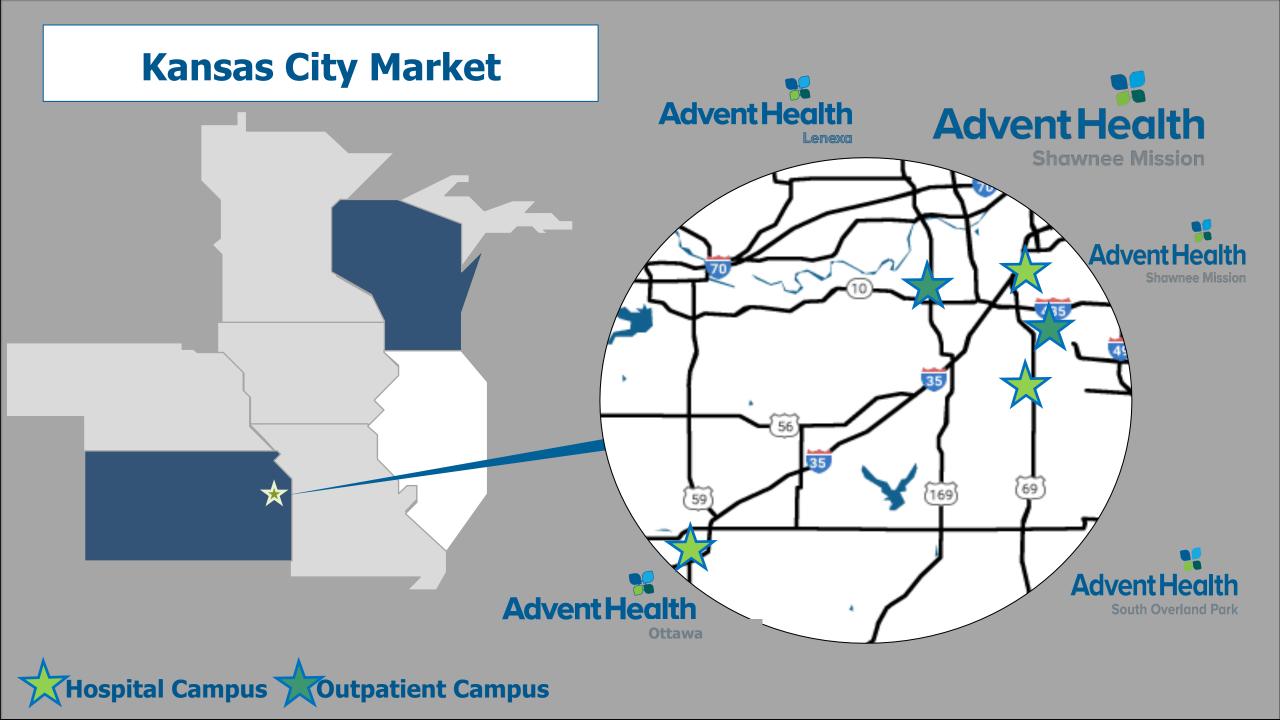


















## Patient & Family Voice

- **The journey** to incorporate the patient & family voice started in 2016
  - Drivers: Health Innovation Improvement Network (HIIN) and BCBS Quality Measures
- First Steps
  - Gain support at the Board and Leadership level
  - Assigned Administrative Representative (CNO)
  - Assigned a Leader to coordinate (Quality & Patient Safety Director)
- Goal
  - Patient or family member serves on the council to give their perspective to collaborate to achieve higher quality care and patient safety within the hospital.
  - Another focus was to improve the overall patient experience

Share the vision: Benefits of PFAC's



- Leadership should share the vision on how PFAC improves patient safety:
  - fosters cooperation
  - motivates staff to improve patient experience
  - equips patients & families to educate others
  - encourages participation in care
  - provides a venue to have opinions heard and valued.

### Definitions:

#### Patient Family Advisor

#### PFA



Patient or family member who agrees to serve on a PFAC or other hospital committee.

#### Patient Family Engagement (PFE)

Patients & families working in active partnership at various levels across the healthcare system.

### Patient and Family Centered Care PFCC

Is an approach to the planning, delivery, and evaluation of health care that is grounded in mutually beneficial partnerships among health care providers, patients and families.



### STAFF AND PFA ROLES

Patient & Family Advisory Council

### **Patient Family Advisor**

Patient or family member who is the voice for all patients.

Active participant

Represent several not just their own

opinion

### Facilitator

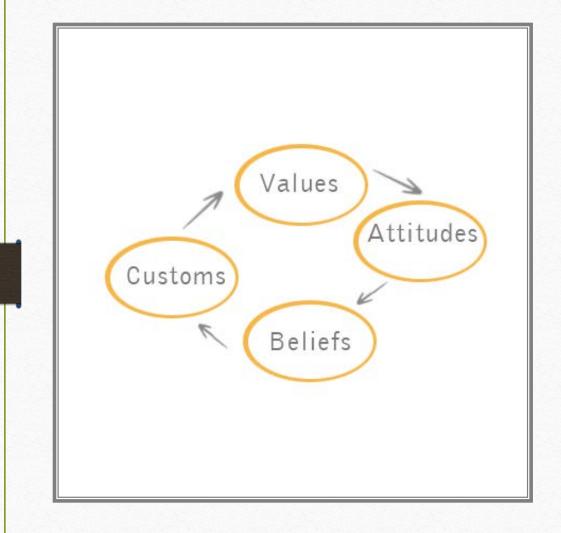
Coordinator of the group

Good Listener

Content Neutral



Collaborate & achieve synergy



Evaluation of the Culture is Important for Acceptance

#### Healthcare Culture today is changing:

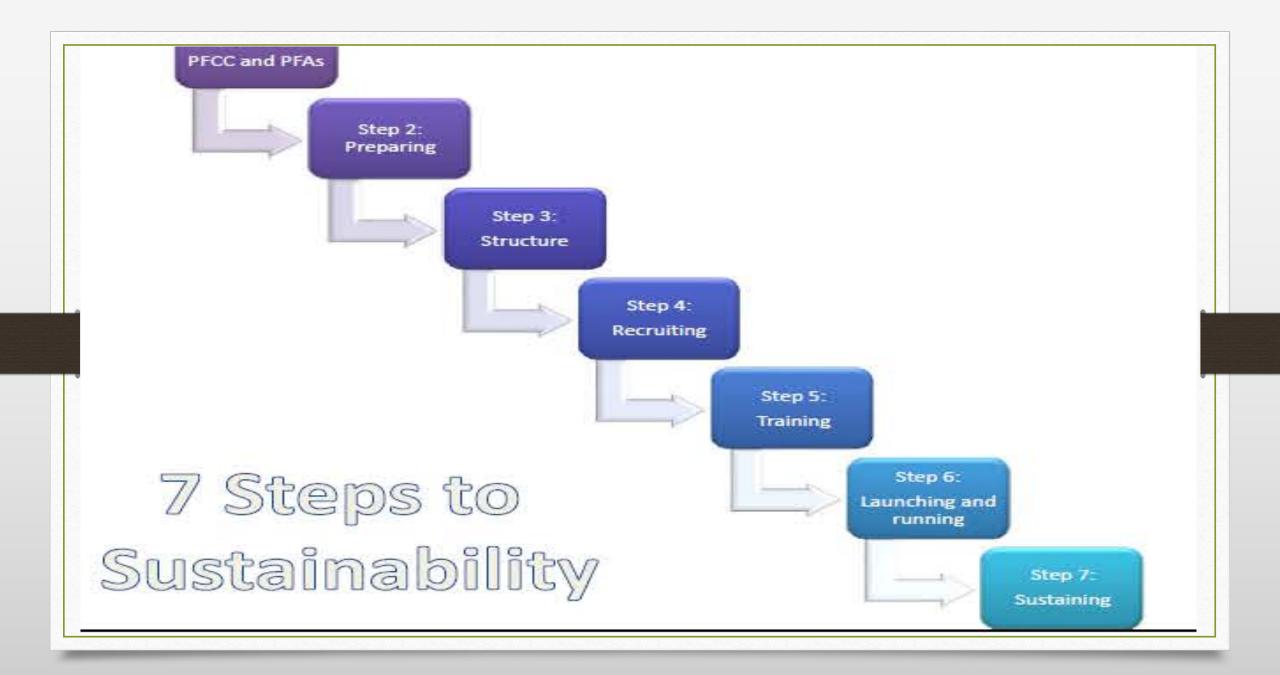
In the past, patients were told what to do to improve their health.

Today, patients are more engaged, have more information from the internet, are more educated, and want to be informed and involved in their healthcare decisions.

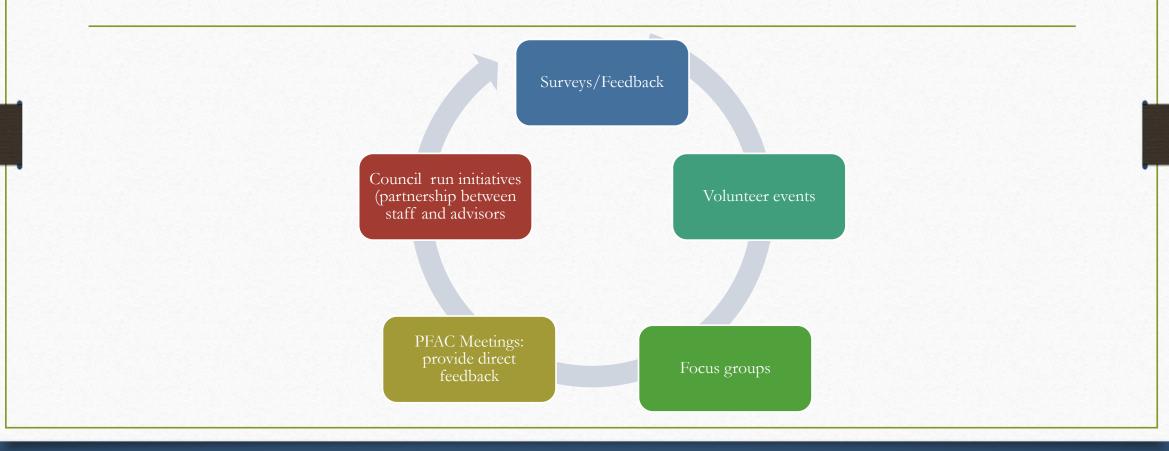
#### **Steering Committee**

- Complete interviews
- Establish meeting day and time from the feedback
- Establish initial agenda items
  - Diversity





# Traditional Avenues of Feedback to Maturation of PFAC



### First Steps for Implementing a PFAC

#### **Decide on Marketing:**

- Recommendations
- Advertisement
- Market Internally and/or Externally

#### Selection of the members:

- Interview the candidates
- Hand pick the committee members
- Use current volunteers



### **Facilitator Responsibilities**

#### Agenda

- Welcome your members
- Have them share their story
- Provide education on their roles
- Connect the work of the PFAC to the goals which should be aligned with the strategic goals

Connect the action items with activity being done

- Share the agenda ahead of time
- Ground rules
- Lead the team in exercises to establish goals
- Share the success with the organization and externally

### **Team Member Responsibilities**

#### PFA

- Share your story in a 2-3 min. timeframe
- Provide information being heard within the community or hospital
- Volunteer/Fully participate
- Elect a PFA to Co-Lead the group

#### Group: Establish a Charter

- Mission/Vision/Values
- Terms
- Ground rules
- Goals
- Evaluation



### PFA ROLE

•Through their unique perspectives, they give input on issues that impact care, ensuring that the next patient or family member's journey is easier.



### Provide Projects for the Team

- Registration Form/Preadmission information
- Medication and History form
- Nurses Day Participation
- Invite Department leaders to share information about their areas with PFA's
- Admission Guest Guide
- Hospital tours/signage
- Rounding with specific questions
  - Incorporated the Readmission Fishbowl work
  - PFA's provided individualized thank you notes to the patients they visited

### **Other Involvement:**

**Developed a PFAC logo and seal. Group picture near the Board members.** 

**Community Newspaper Article on the PFAC and its functionings** 

Internal Newsletter

**Invite PFA's to participate in other committees** 

**Quality Committee** 

**Patient Safety Committee** 

**Board Report at least annually** 

Include the PFA

**Consider PFA as a Board Member** 

### Customer Service Director Leadership

- Continued Rounding
- Started observations from the waiting areas
- Assisted with patient satisfaction surveys
- Phone calls to elicit phone etiquette
- Joint Commission Observations
- PFA's attended staff meetings to explain about PFAC & how they could assist the staff.

- Provide the PFA's information re: the hospital journey on collaboration with AdventHealth and other vital information
- Had PFA's participate in the Adult and Children's Health Fair
- Created business cards for the PFA's to use in the community
- Update the pre-admission checklist
- Assist nursing staff with bedside shift report

### An Effective Patient/Family Advisor

### Qualities

- Has personal experience
- Possesses soft skills-people skills
- Active listening
- Clear, tactful communication
- Will speak in front of groups

#### Experiences

- Represents the population being served
- Has processed grief or loss
- Can generalize experience
- Shows concerns for more than one issue
- Has time to volunteer

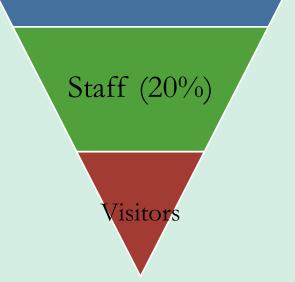
### What is my Role?

PFA's: Feedback on projects, initiatives, experiences, philosophies

Facilitator/Staff Advisors: Guidance on topics, approaches that have impact, organizational information sharing

#### PFAC Recommended Structure

Patients and family members (80%)



Standard Structure: Patient and family members-80% Hospital staff-20% Meetings include: Special topics/programs Council business Council Charter outlines: Time/frequency and length of meetings Average: monthly, 1-2 hour meetings 8-12 members typically Population should mirror community served

### EFFECTIVE ADVISOR COMMUNICATION

### THUMBS UP

- Make observations: "I saw trash on the floor"
- Make request: "Would it be possible to .....?
- Engage in open dialogue: "Have you tried...?"
- Show empathy: "I'm sure you've thought about this but...."
- Show appreciation for challenges

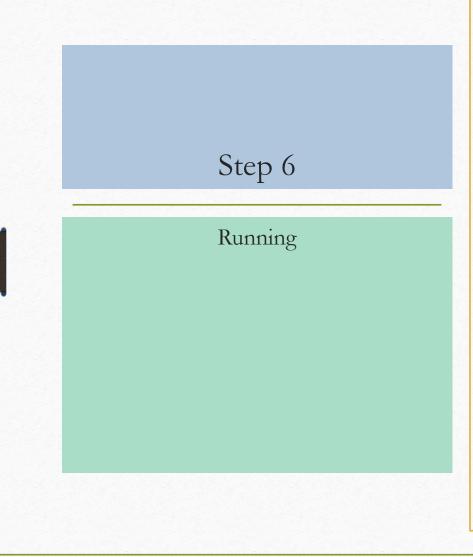
### THUMBS DOWN

- Make evaluations: "Your hospital is dirty."
- Argue for change: "you should....."
- Make demands
- Make judgements: "Dr's don't care"
- Wear the expert hat
- Become impatient with lack of change

### Challenges for PFA's

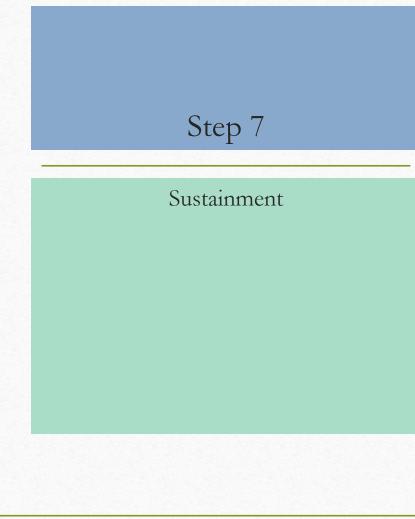
• What would you identify as the greatest challenge for patients/families providing feedback in a healthcare environment?





#### Running

- Evolution of PFA engagement
  - PFAC's at the table
  - Task Groups/Speaking within the organization
    - ➢ Staff orientation
  - Peer Rounding-"Secret shopper"
  - Interviewing staff/leaders
  - PFAC's in Root Cause Analyses and at the board level
- > Recognition
  - End of Year Celebration
  - Continuing Education



In It For The Long Haul!!
Mission & Charter
Division of labor
Measuring and reporting
PFAC planning and report out activity
PFAC collaborative goals
Co-chairs of PFA and Staff leader
Annual report

This will take time!

### What Is a PFAC?

#### Oh, It's a Resource!

Effective PFAC's become an irreplaceable resource to the organization providers, staff and leaders rely on the PFAC for insight and guidance.

Poorly planned PFAC's can feel like "one more thing to do" and are often unsustainable.

The difference is the 7 Steps!



It Takes A Team



### THANK YOU

### ANY QUESTIONS????